

St. Thomas Aquinas Society

Bequest Intention

I have included The Catholic University of America as a beneficiary of my estate plan
(I do not obligate myself or my estate to make a gift by completing this form):

- | | |
|---|--|
| <input type="checkbox"/> A gift provision (a bequest) in a will or revocable (living) trust | <input type="checkbox"/> An income-producing gift – a unitrust, an annuity trust, a charitable lead trust, or a gift annuity |
| <input type="checkbox"/> A gift of retirement assets through my estate | <input type="checkbox"/> A gift of life insurance |
| <input type="checkbox"/> A real estate gift with a retained lifetime interest | <input type="checkbox"/> IRA |
| <input type="checkbox"/> Other _____ | |
- The amount of my gift will be:
- | | |
|---|---|
| <input type="checkbox"/> A percentage of my estate (_____ %), with an estimated value of \$ _____ | <input type="checkbox"/> A specific dollar amount (\$ _____) |
| <input type="checkbox"/> The residual of my estate after other bequests with an estimated value of \$ _____ | <input type="checkbox"/> A specific item(s) of value. (Please list item(s) here: _____) with an estimated value of \$ _____ |
- My gift is designated for unrestricted use.
- I intend this gift to be used for _____.
- I would like more information about estate and gift planning to benefit Catholic University.
- I am interested in a free, no-obligation illustration of a gift that benefits Catholic University while providing me or another beneficiary with an income for life.
- I wish to be listed in University publications as a member of the St. Thomas Aquinas Society, Catholic University's planned giving recognition society
- I prefer that my commitment remain anonymous and my name not be listed or publicized.

Name: _____

Address: _____

City/State/Zip: _____

Telephone: _____ Email: _____ Birthdate: _____

Signature: _____ Date: _____

Please contact Isabel de la Puente at 202-319- 6914 or delapuate@cua.edu, or Leo Gallegos at 202-319-6926 or gallegos@cua.edu with questions or to discuss your plans.

This form may be returned in the envelope provided or mailed to:

**The Catholic University of America
University Advancement - Planned Giving
620 Michigan Ave., N.E., Washington, DC 20064**