



The Catholic University of America

Bequest Confirmation

A bequest in your Will or Trust is a simple, thoughtful, and generous way through which you can further our mission as the national university of the Catholic Church in our country for generations to come. If you have included CUA as a beneficiary in your estate plan, please complete and return this bequest confirmation form as specified below.

I. Bequest Vehicle

I have named CUA as a beneficiary in my:

- _____ Will (Please complete section II)
- _____ Trust (revocable ___ ; irrevocable ___)
- _____ IRA (\$ _____)
- _____ Retirement Plan (Type: _____)
(\$ _____)
- _____ Insurance Policy (\$ _____)

We would appreciate attaching any additional information (i.e., the page in which CUA is mentioned in your estate plans).

II. Bequest Form

I will provide for CUA in the following manner:

- _____ A percentage of my estate (_____ %)
- _____ A specific dollar amount (\$ _____)
- _____ The residue of my estate after other bequests
- _____ A specific item of value (Please list item here _____)
-

The intended “approximate amount” of my bequest is: \$ _____

III. Bequest Designation

I wish for my bequest to benefit CUA in the following manner:

_____ **Applied at the discretion of CUA to the greatest needs of the University.**

_____ **To the following school, department, or purpose** _____

IV. Bequest Recognition

I understand CUA has a forum of recognition for those who have confirmed bequest intentions

_____ I wish to be listed in University publication as a member of the St. Thomas Aquinas Society, CUA’s planned giving recognition society.

_____ I wish to make my bequest confirmation anonymously.

V. Personal Information

Name: _____ Spouse (if applicable) _____

Address: _____

Phone: _____ Email _____

Signature: _____ Date: _____

Please return this form to: The Catholic University of America Office of Planned Giving * Aquinas Hall, Room 106 *
Washington, DC 20064

Phone: 202-319-6914 * Fax: 202-319-5415